

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: §
 § **Chapter 11**
GDC TECHNICS, LLC, §
 § **Case No. 21-50484**
Debtor. §

NOTICE OF EXCESS ASSET SALE

PLEASE TAKE NOTICE that on August 19, 2021, the Court entered the *Order Approving Procedures for Sale or Abandonment of Property* (ECF No. 352, the “Sale Procedures Order”). Pursuant to the Sale Procedures Order, attached hereto is a list of excess assets the Debtor proposes to sell (this “Notice”).

PLEASE TAKE NOTICE that pursuant to the *Findings of Fact, Conclusions of Law, and Order Confirming Debtor’s Amended Chapter 11 Plan* (ECF No. 460, the “Confirmation Order”), the Reorganized Debtor entered into the *Credit and Security Agreement* (the “Exit Credit Agreement”) dated as of October 8, 2021, with CF GDC LLC as Lender (the “Lender”). By the Exit Credit Agreement, the Lender holds a lien on substantially all of the Debtor’s assets, including inventory and equipment.

PLEASE TAKE NOTICE that parties objecting to this Notice must file and serve a written objection so that such objection is filed with the Bankruptcy Court and is actually received by the Debtor no later than five (5) business days after the date of this Notice. The objecting party shall attach a copy of this Notice to its objection. If no objection to this Notice is timely filed, the Debtor is authorized to immediately proceed as proposed in this Notice. If a timely objection to this Notice is filed and not withdrawn or resolved, the Debtor shall file a notice of hearing to consider the unresolved objection. If such objection is overruled or withdrawn, or if the sale of property

contemplated in this Notice is specifically approved by the Bankruptcy Court, the Debtor is authorized to immediately consummate such transaction.

Dated: October 27, 2021

Respectfully submitted,

/s/ Scott D. Lawrence

Jason M. Rudd, Tex. Bar No. 24028786
Scott D. Lawrence, Tex. Bar No. 24087896
WICK PHILLIPS GOULD & MARTIN, LLP
3131 McKinney Avenue, Suite 500
Dallas, TX 75204
Phone: (214) 692-6200
Fax: (214) 692-6255
Email: jason.rudd@wickphillips.com
scott.lawrence@wickphillips.com

-and-

Lauren K. Drawhorn, Tex. Bar No. 24074528
WICK PHILLIPS GOULD & MARTIN, LLP
100 Throckmorton Street, Suite 1500
Fort Worth, Texas 76102
Telephone: (817) 332-7788
Email: lauren.drawhorn@wickphillips.com

*Counsel to the Debtor
and Debtor-in-Possession*

CERTIFICATE OF SERVICE

I certify that on October 27, 2021, a true and correct copy of the foregoing document was served on the parties on the attached service list, via email to the email addresses for the parties noted on the attached service list.

/s/ Scott D. Lawrence

Scott D. Lawrence

DESCRIPTION	QTY	UOM	Terms	Offer	Buyer	Relationship to GDC
JET VERTICAL BANDSAW	1	EA	N15	\$300.00	AEROBLAZE	GDC SUPPLIER
BLIND	1	EA	N7	\$800.00	GREAT LAKES GLOBAL	3RD PARTY
STRAINER ASSY	1	EA	N7	\$967.03	CRESTWOOD TECHNOLOGY	GDC SUPPLIER
CONNECTOR	6	EA	N7	\$384.00	AIR CABIN ENGINEERING	GDC SUPPLIER
MOUNTING CLIPS	250	EA	N7	\$875.00	SR AEROSPACE	3RD PARTY
INDICATOR	1	EA	N7	\$670.00	JET AIR WEST	3RD PARTY
SIDE WALL STRIPS	10	EA	N7	\$1,500.00	WINGS AIR SUPPLIRT	3RD PARTY
DELL 27" MONITOR	1	EA	CIA	\$175.00	SCOTT FARNSWORTH	EMPLOYEE
LIFE VESTS	272	EA	N10	\$12,240.00	AQUIA AEROSPACE	3RD PARTY

Debtor

GDC Technics, LLC
2060 Eagle Pkwy.
Fort Worth, TX 76177

Wick Phillips Gould & Martin, LLP
Attn: Jason M. Rudd
3131 McKinney Ave, Suite 500
Dallas, TX 75204
jason.rudd@wickphillips.com

Secured Creditor

Weil, Gotschal & Manges, LLP
Attn: Clifford Carlson & Alfredo Perez
700 Louisiana, Suite 1700
Houston, TX 77002-2784
Alfredo.Perez@weil.com
Clifford.Carlson@weil.com
Gabriel.Morgan@weil.com
Ramsey.Scofield@weil.com

Parties in Interest

U.S. Attorney's Office
Attn: Steven Bass
601 NW Loop 410, Suite 600
San Antonio, TX 78216
Steven.Bass@usdoj.gov

MAZAV Management
c/o Waller Lansden Dortsch & Davis, LLP
Attn: Eric Taube & Mark C. Taylor
100 Congress Ave., Suite 1800
Austin, TX 78701
eric.taube@wallerlaw.com
mark.taylor@wallerlaw.com
trip.nix@wallerlaw.com

Denton County
c/o McCreary Veselka Bragg & Allen, PC
Attn: Tara LeDay
PO Box 1269
Round Rock, TX 78680
tleday@mvalaw.com

United States Trustee

United States Trustee - SA12
USTPRegion07.SN.ECF@usdoj.gov

Office of The United States Trustee
Attn: Shane Tobin
903 San Jacinto Blvd, Room 230
Austin, TX 78701
shane.p.tobin@usdoj.gov

GDC Investco, LP
2021 McKinney Ave., Suite 1200
Dallas, TX 75201
Alfredo.Perez@weil.com
Clifford.Carlson@weil.com
Gabriel.Morgan@weil.com
Ramsey.Scofield@weil.com
Jenae.ward@weil.com

Bexar County
c/o Linebarger Goggan Blair & Sampson LLP
Attn: Don Stecker
112 E. Pecan Street, Suite 2200
San Antonio, TX 78205
sanantonio.bankruptcy@publicans.com

Northwest ISD
c/o Linebarger Goggan Blair & Sampson LLP
Attn: Elizabeth Weller
2777 N. Stemmons Freeway, Suite 1000
Dallas, TX 75207
dallas.bankruptcy@publicans.com

Dell Financial Services, LLC
c/o Streusand Landon Ozburn & Lemmon LLP
Attn: Richard Villa
1801 S. MoPac Expressway, Suite 320
Austin, TX 78746
villa@slollp.com

Oracle America, Inc.
c/o Buchalter, a Professional Corporation
Attn: Shawn M. Christianson
55 Second Street, 17th Floor
San Francisco, CA 94105-3493
schristianson@buchalter.com

Dell Financial Services, LLC
Mail Stop-PS2DF-23, One Dell Way
Round Rock, TX 78682
villa@slollp.com

Signature Plating, Ltd.
c/o Law Offices of William B. Kingman, PC
William B. Kingman
3511 Broadway
San Antonio, TX 78209
bkingman@kingmanlaw.com

Texas Comptroller of Public Accounts
Revenue Accounting Division
Attn: Kimberly A. Walsh
Bankruptcy & Collections Division MC 008
PO Box 12548
Austin, TX 12548
kimberly.walsh@oag.texas.gov

Federal Express Corporation
Langley & Banack Inc.
Attn: David S. Gragg
Trinity Plaza II, Suite 700
745 Mulberry
San Antonio, TX 78212
dgragg@langleybanack.com

Weil Gotshal & Manges, LLP
200 Crescent Court, Suite 300
Dallas, TX 75201
jenae.ward@weil.com

Cotney Aerospace, LLC
c/o J. Michael McBride, PC
6420 Southwest Blvd., Suite 112
Fort Worth, TX 76109
enotices@mcbidelegal.com

Thinkom Solutions, Inc.
Attn: Matt Turk
4881 West 145th Street
Hawthorne, CA 90250
matt.turk@thinkom.com

Official Committee of Unsecured Creditors
Troutman Pepper Hamilton Sanders, LLP
Attn: Deborah Kovsky-Apap
4000 Town Center, Suite 1800
Southfield, MI 48075
deborah.kovsky@troutman.com
robert.hertzberg@troutman.com

Canon Financial Services, Inc.
Fleischer Fleischer & Suglia, PC
Four Greentree Centre
601 Route 73 N., Suite 305
Marlton, NJ 08053
Nsuglia @fleischerlaw.com

Federal Express Corporation
3620 Hack Cross Road, Bldg. B, 3rd Fl
Memphis, TX 38125
michael.siedband@fedex.com

GracoRoberts
The James Firm, PLLC
Attn: Amber L. James
1316 5th Avenue
Fort Worth, TX 76104
amberjames@wtxlaw.com

Strom Aviation, Inc.
Maris & Lanier, PC
Attn: Robert Maris
12336 Brittany Circle
Dallas, TX 75230
rmaris@marislanier.com

U.S. Bank National Association
c/o Padfield & Stout, LLP
Attn: Christopher V. Arisco
420 Throckmorton Street, Suite 1210
Fort Worth, TX 76102
carisco@padfieldstout.com
mstout@padfieldstout.com

BRG
Attn: Joe Vizzini, Jay Borow, Andrew Cowie
and Josh Denenberg
810 Seventh Avenue, Suite 4100
New York, NY 10019
jvizzini@thinkbrg.com
jboration@thinkbrg.com
acowie@thinkbrg.com
jdenenberg@thinkbrg.com

SierraConstellation Partners
Attn: Carl Moore and Isabella Montani
355 S. Grand Avenue, Suite 1450
Los Angeles, CA 90071
cmoore@scpllc.com
imontani@scpllc.com

Tom Kennedy
4568 Tuscany Dr
Plano, TX 75093
tom.kenney@msci.aero

SafeWork LLC
Ghidotti Berger Attn: Chase Berger
9720 Coit Road, Suite 220-228
Plano, TX 75025
Bknotifications@ghidottiberger.com

Ahmed Bashir
Crawford Wishnew & Lang, PLLC
Trey Crawford, Dave Wishnew & Cameron Jean
1700 Pacific Avenue, Suite 2390
Dallas, TX 75201
tcrawford@cwl.law
dwishnew@cwl.law
cjean@cwl.law

Mammoth Freighters
Gibson Dunn Crutcher LLP
Attn: John Conte, Keith Martorana, Scott
Greenberg, and Collin Ray
200 Park Avenue
New York, NY 10166
jconte@gibsondunn.com
kmartorana@gibsondunn.com
cdray@gibsondunn.com
sgreenberg@gibsondunn.com

Mammoth Freighters
Law Offices of Ray Battaglia, PLLC
Attn: Ray Battaglia
66 Granburg Circle
San Antonio, TX 78218
Rbattaglialaw@outlook.com

Jeffrey Prostok
Matt Maben
Forshey & Prostok, LLP
777 Main Street, Suite 1550
Fort Worth, Texas 761102
jprostok@foresheyprostok.com
mmaben@foresheyprostok.com

Jack A. Raisner
René S. Roupinian
Isaac Raisner
Raisner Roupinian, LLP
270 Madison Avenue, Suite 1801
New York, NY 10016
rsr@raisnerroupinian.com
jar@raisnerroupinian.com
isr@raisnerroupinian.com

20 Largest Unsecured Creditors

Agente Technical, LLC
c/o Dykema Gossett, PLLC
Attn: Patrick Huffstickler
112 E. Pecan Street, Suite 1800
San Antonio, TX 78205
phuffstickler@dykema.com

Aces-Aviation Consulting Experts Inc.
c/o Crown Financial LLC
16420 Park Ten Pl #125
Houston, TX 77084
angie@aviationaces.net

City of Fort Worth
Attn: Leann D. Guzman
200 Texas Street
Fort Worth, TX 76102
sarah.fullenwider@fortworthtexas.gov

Avox Systems, Inc.
225 Erie St
Lancaster, NY 14086
Toni.Brooks@safrangroup.com

Boeing Commercial Airplanes
PO Box 277851
Atlanta, GA 30384-7851
pmgreen@jonesday.com
makairis@jonesday.com
cthatch@jonesday.com
cdipompeo@jonesday.com
rwhamilton@jonesday.com
mccorcoran@jonesday.com

Agente Technical, LLC
714 Centerpark Drive, Suite 140
Colleyville, TX 76034
Bodeneal@agentetech.com

Air Cabin Engineering Inc.
231 W Blueridge Ave
Orange, CA 92865
Markus@aircabin.com

City of Fort Worth
Attn: Christopher B. Mosley
200 Texas Street
Fort Worth, TX 76102
Chris.Mosley@fortworthtexas.gov

B/E Aerospace (Lighting Division)
88269 Expedite Way
Chicago, IL 60695-0001
eric.beverage@collins.com

Delta Air Lines, Inc.
Legal Dept 981
1030 Delta Blvd.
Atlanta, GA 30354
david.cartee@delta.com

Enflite, Inc.
105 Cooperative Way
Georgetown, TX 78626
kevin@enflite.com

Jormac Aerospace
11221 69th Street North
Largo, FL 33773-5504
Colt.Mehler@jormac.com

Kontron America, Inc.
9477 Waples St., Suite 150
San Diego CA 92121
steve.wingis@us.kontron.com
jenette.carlson@us.kontron.com
ana.torres@us.kontron.com
tim.revers@us.kontron.com

Port Authority of San Antonio
Davidson Troilo Ream & Garza, PC
Attn: Richard E. Hettinger
601 NW Loop 410, Ste. 100
San Antonio, TX 78216-5511
rhettinger@dtrglaw.com

The Boeing Company
Jones Day Attn: Paul M. Green
717 Texas, Suite 3300
Houston, TX 77002
pmgreen@jonesday.com
hlennox@jonesday.com
ozeltner@jonesday.com

Transtar Aircraft Interiors, LLC
1184 Corporate Dr. W, Suite A
Arlington, TX 76006
danny.wintz@dfwaircraft.com

Goodrich Cabin Systems-Booth Veneers
PO Box 846118
Dallas, TX 75284-6118
mike.cundiff@collins.com

KLDiscovey Ontrack, LLC
Attn: Ejaye Haley
8201 Greensboro Dr, Suite 300
McLean, VA 22102
Ejaye.Haley@kldiscovery.com

Pac Seating Systems Inc.
3370 SW 42nd Ave.
Palm City, FL 34990
Eidson@pac-fl.com

Satcom Direct Avionics, ULC
Cedar Business Services
Attn: Oscar Islas
5230 Las Virgenes Rd, Suite 210
Calabasas, CA 91302
Oscar.islas@cedarsbiz.com

Vinson & Elkins LLP
Attn: William Wallander and Kristie Duchesne
Trammell Crow Center
2001 Ross Ave., Ste. 3900
Dallas, TX 75201
bwallander@velaw.com
kduchesne@velaw.com

Transtar Aircraft Interiors, LLC
c/o Jackson Walker, LLP
Attn: Michael S. Held & J. Machir Stull
2323 Ross Ave., Suite 600
Dallas, TX 75201
mheld@jw.com
mstull@jw.com

Weaver and Tidwell, LLP
Attn: Frank McElroy
24 Greenway Plaza, Suite 1800
Houston, TX 77046
frank.mcelroy@weaver.com